

Date: November 30, 2024

To,

SAMMAANCAP/EQ, SCLPP National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 Scrip Code – 535789, 890192 BSE Limited 1st Floor, P.J. Towers Dalal Street, Mumbai-400001

- Sub.: Receipt of first and final call money in relation to 18,17,874 outstanding partly paid-up rights equity shares ("Partly Paid-up Equity Shares") of Sammaan Capital Limited (the "Company") pursuant to Final Reminder-Cum-Forfeiture Notice dated October 10, 2024
- Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir/Madam,

This has reference to our letters dated July 15, 2024, July 24, 2024, July 25, 2024, August 29, 2024, October 8, 2024 and October 10, 2024, in relation to the first and final call on the Partly Paid-up Equity Shares of the Company.

The Company had issued a final reminder-cum-forfeiture notice dated October 10, 2024 ("**Final Reminder-Cum-Forfeiture Notice**") to the holders of 48,31,087 (Forty Eight Lacs Thirty One Thousand and Eighty Seven) Partly Paid-up Equity Shares for payment of the final call money of Rs.100/- per share (comprising face value of Rs.1.33 per share and securities premium of Rs. 98.67 per share) ("**First and Final Call Money**"). In relation to the Final Reminder-Cum-Forfeiture Notice, the Company has received First and Final Call Money from the holders of Partly Paid-up Equity Shares holding 18,17,874 (Eighteen Lacs Seventeen Thousand Eight Hundred and Seventy Four) Partly paid-up Rights Equity Shares aggregating to Rs. 18,17,87,400 (Rupees Eighteen Crore Seventeen Lacs Eighty Seven Thousand and Four Hundred only).

Accordingly, the Securities Issuance and Investment Committee ("**Committee**") at its meeting held today i.e. on November 30, 2024, (which commenced at 5:00 PM and concluded at 5:30 PM) approved the conversion of 18,17,874 (Eighteen Lacs Seventeen Thousand Eight Hundred and Seventy Four) Partly paid-up Rights Equity Shares having a face value of Rs. 2.00 each with Re. 0.67 paid-up and bearing ISIN [IN9148I01010] into equivalent number of fully paid-up equity shares having a face value of Rs. 2.00 each with Rs. 2.00 paid-up and bearing ISIN [INE148I01020] ("**Converted Rights Equity Shares**").

## Following the same, the Company has in total received Rs. 3,663 Crs against the total issue size of Rs. 3,693 Crs – thus 99.18% of the monies from the rights issue has been received.

The converted equity shares will rank *pari-passu* with the existing fully paid-up equity shares and shall be available to trade under the ISIN INE148I01020, subject to completion of necessary corporate actions and receipt of listing and trading approvals.

Post aforesaid conversion, the paid-up capital of the Company shall stand increased to Rs. 148,54,25,380.71 divided into 74,17,03,264 fully paid-up equity shares having face value of Rs. 2 each bearing ISIN INE148I01020 and 30,13,213 partly paid-up equity shares having a face value of Rs. 2 each (Rs. 0.67 paid-up) bearing ISIN IN9148I01010.

This is for your information and records.

Thanking you, Yours truly, For **Sammaan Capital Limited** (Formerly Indiabulls Housing Finance Limited)

Amit Jain Company Secretary and Compliance Officer

CC:

Singapore Exchange Securities Trading Limited, Singapore ("SGX") India International Exchange IFSC Limited ("India INX")